



Credit Union Financial Services  
Your Mortgage Provider

# Mortgage Pre-Qualification

This form will assist us to pre-qualify you for a mortgage loan. It is not a formal loan application.

## Borrower's Information

Borrower's Name		Social Security No.		Date of Birth	
Street Address		City		State	Zip
Time at This Address?	Do you <input type="checkbox"/> Rent <input type="checkbox"/> Own <input type="checkbox"/> Live with relatives				Monthly payment
If less than two years at this address, list previous address:					Time at This Address?
Home Telephone	Cell Phone	Work Telephone	Email Address		
Employer	Dates of Employment		Position		
Previous Employer	Dates of Employment		Position		
Name of Your Credit Union	Employee Who Referred You		Do You Have a Security Freeze on Your Credit Report? <input type="checkbox"/> Yes <input type="checkbox"/> No		

## Co-Borrower's Information

Borrower's Name		Social Security No.		Date of Birth	
Street Address		City		State	Zip
If less than two years at this address, list previous address:					
Home Telephone	Cell Phone	Work Telephone	Email Address		
Employer	Dates of Employment		Position		
Previous Employer	Dates of Employment		Position		
Name of Your Credit Union	Employee Who Referred You		Do You Have a Security Freeze on Your Credit Report? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Do you Pay Child Support? \_\_\_\_\_ Receive Child Support? \_\_\_\_\_  
 Alimony, child support or separate maintenance need not be revealed unless you want such income considered as a basis for repayment of this obligation.

Do you currently own a Second Home?  Yes  No or Rental Home?  Yes  No

If Purchasing a New Home: Estimated Sales Price	Down Payment	Source of Down Payment		Loan Amount Requested	
If Refinancing Your Home: Current Balance:	Loan Amount Requested	Estimated Home Value	Homeowner's Insurance Premium \$	Property Tax Amount \$	
Purpose of Refinance			Type of Property: <input type="checkbox"/> House <input type="checkbox"/> Townhouse <input type="checkbox"/> Condominium		
Mortgage Term: <input type="checkbox"/> 10 Years <input type="checkbox"/> 15 years <input type="checkbox"/> 20 years <input type="checkbox"/> 30 years		Do you have a Second Mortgage? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Comments:

Signature	Date
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By signing and submitting this pre-qualification, I/we authorize Credit Union Financial Services, LLC to pull my/our credit report.

**Credit Union Financial Services**  
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We do business in Accordance with the Federal Fair Housing Law and the Equal Credit Opportunity Act.

